CONTACT INFORMATION UPDATE FORM
ID NUMBER: FORM CODE C I U DATE: 6/16/2022 Version 1.0
ADMINISTRATIVE INFORMATION 0a. Completion Date: 0b. Staff ID: 0b. Staff
Oc. Does participant have hearing problem/loss? Yes Od. Does participant have cognitive impairment? Yes No No
0e. Participant has a spouse in the ARIC study. Yes \Box 0f. ID number of spouse: No $\Box \rightarrow \mathbf{Go \ to \ item \ 0g}$
0g. Administrative information:
Instructions: This form is updated any time a participant's information changes.
<u>INTRODUCTION SCRIPT</u> : "Hello Mr/Mrs [name of participant or proxy]. My name is I would like to verify some of the information we have collected from you [name] in the past. First, your [name's] personal information; I'll read the information we have and you can let me know if anything needs to be changed."

A. VERIFICATION OF IDENTIFYING INFORMATION

Γ

1.	a. Title:
	b. First Name:
	c. Middle Name:
	d. Last Name:
2.	Mailing Address:
	a
	b
	c. City:
	d. County:

e. State:	
f. Zip Code:	
g. Is this mailing address your [name's] physical addre	ss? (i.e. where you [name] live[s])
Physical Address:	Yes $\square \rightarrow \textbf{Go to item 3}$ No \square
h	-
i	-
j. City:	-
k. County:	-
I. State:	
m. Zip Code:	
3. Home Phone Number: ((land line)
4. Cell Phone Number: (Does not use cell phone
5. Email Address:	Does not use email
6. Is there another place where you [name] live[s]?Yes	
No Mailing Address:	ightarrow Go to item 9
a	_
b	-
c. City:	-
d. County:	-
e. State:	
f. Zip Code:	
7. Phone Number at this second residence: (

8. What time of year do you (does [name])live at this second residence?

from	month		to	month	ח [
9. SSN]-[]-[

B. CONTACT PERSON 1

"Now I would like to verify the information we have for your [name's] contacts. These are the people we can contact if we are unable to reach you [name]. I'll read the information we have and you can let me know if anything needs to be changed."

10. a. Title:	
b. First Name:	
c. Middle Name:	
d. Last Name:	
11. Mailing Address:	
a	
b	
C	
d. City:	
e. State: f. Zip Code:]-
12a. Telephone #1: (
b. Telephone #2: (
c. Telephone #3: (
13. Relationship:▼	
 13a. Is this person either the primary or secondary contact Primary Secondary Neither primary nor secondary 	? (check only one)

C. CONTACT PERSON 2

14. a. Title: _____

b. First Name: _____

c. Middle Name:
d. Last Name:
15. Mailing Address:
a
b
C
d. City:
e. State:
f. Zip Code:
16a. Telephone #1: (
b. Telephone #2: (
c. Telephone #3: (
17. Relationship:▼
 17a. Is this person either the primary or secondary contact? (check only one) Primary Secondary Neither primary nor secondary
D. CONTACT PERSON 3
18. a. Title:
b. First Name:
c. Middle Name:
d. Last Name:
19. Mailing Address:
a
b

С	
d. City:	
e. State:	
f. Zip Code:	
20a. Telephone #1: (
b. Telephone #2: (
c. Telephone #3: (
21. Relationship:▼	

- 21a. Is this person either the primary or secondary contact? (check only one)
 - Primary
 - Secondary

Neither primary nor secondary

E. FOLLOW-UP PROXY INFORMATION

"We are asking all our ARIC participants to give us the name of a person that can answer questions about your [name's] health if you [name] cannot. This person will be considered your [name's] follow-up proxy for the ARIC Study. Only your ARIC center can contact your [name's] follow-up proxy."

[Ask this question initially and for any change in proxy designation] "Do we have your permission to send your proxy (you) information about the ARIC Study?"

ENTER OR UPDATE RESPONSE ON PXY FORM

- 22. Is one of the contact people you have already identified going to be this person for you [name]?"
 - └── Yes └── No → **Go to item 23**

- 1 = Contact #1
- 2 = Contact #2
- 3 = Contact #3
- 4 = Contact #1 and #2
- 5 = Contact #1 and #3
- 6 = Contact #2 and #3
- 7 = Contact #1, #2, and #3

Please identify your [name's] follow-up proxy.

23. a. Title: _____

b. First Name:	
c. Middle Name:	
d. Last Name:	
24. Mailing Address:	
a	
b	
C	
d. City:	
e. State:	
f. Zip Code:	
25a. Telephone #1: (
b. Telephone #2: () - c. Telephone #3: () -	
26. Relationship:▼	
Instructions : If updating for Follow-up, this form is complete Questions 27 – 32f are asked during the recruitment phone	

F. PHYSICIAN INFORMATION

"In approximately 6 weeks, we will send you [name] a summary of your [name's] study results from this exam visit."

27. Would you like us to also send this summary to your [name's] physician or provider of medical care?

No $\square \rightarrow \textbf{Go to item 30}$
28. a. First Name:
b. Last Name:
29. Mailing Address:
a. Clinic/Building:
b
с.

d. City:
e. State:
f. Zip Code:

G. OPHTHALMOLOGIST OR EYE SPECIALIST INFORMATION

"If you are [name is] selected and agree, we will take a photograph of the back of one of your [name's] eyes. If we find a medical condition in your [name's] eye we can send a report to your [name's] eye specialist."

30. Would you like us to send this report to your [name's] eye specialist?

Yes		
No $\Box \rightarrow$	Form is com	olete

31. What is the name of the doctor, ophthalmologist, or eye specialist you [name] saw concerning your [name's] vision?

	a. First Name:
	b. Last Name:
32.	Mailing Address:
	a. Clinic/Building:
	b
	C
	d. City:
	e. State:
	f. Zip Code:

Appendix 1

Drop-down menu items for 'Relationship' questions on the CIU.

Relationship	Value in CDART
AUNT	А
BROTHER	В
BROTHER (IN LAW)	С
BROTHER (STEP)	D
COUSIN	E
DAUGHTER	F
DAUGHTER (IN LAW)	G
DAUGHTER (STEP)	Н
EX WIFE	
FATHER	J
FATHER (IN LAW)	K
FATHER (STEP)	L
FRIEND	М
GRAND CHILD	Ν
HUSBAND	0
MOTHER	Р
MOTHER (IN LAW)	Q
MOTHER (STEP)	R
NEIGHBOR	S
NEPHEW	Т
NIECE	U
PARTNER	GG
PASTOR/MINISTER/PRIEST	V
SIGNIFICANT OTHER	FF
SISTER	W
SISTER (IN LAW)	Х
SISTER (STEP)	Y
SON	Z
SON (IN LAW)	AA
SON (STEP)	BB
UNCLE	CC
WIFE	DD
OTHER - SPECIFY IN NOTE LOG	EE



Appendix 2

Follow-Up by Proxy

A very important goal of the Atherosclerosis Risk in Communities (ARIC) Study is to keep track of any major changes in your health. This information is important for answering scientific questions about heart disease and other health conditions. You are the best source of information regarding your health, but there may be times when you are not able to provide these details yourself. We are asking you to provide us with the name of a person that can answer questions about your health if you cannot. This person will be considered your "proxy" for the ARIC Study. The person you designate would only be contacted once per year, should you be unable to respond. Only your ARIC center can contact your proxy.

What is a proxy?

A proxy is someone who can "stand in" for you and tell us about your health when you cannot because of illness.

Why is a proxy needed?

For almost 20 years you have been providing information about your health to ARIC. This important information should not be lost, even when you are unable to provide it yourself.

What does a proxy do?

Should it be necessary we would ask your proxy to answer questions about your health, just like the questions you have been asked each year by the ARIC staff.

Whom should I name as my proxy?

You should select someone who knows you well enough to provide health information about you. For example, your proxy can be the person who has your power of attorney, your legal health care proxy, or your legal next-of-kin (including your spouse, son, daughter, brother, sister, etc).

Am I allowed to change my proxy?

Yes, you may change your proxy at any time by either calling ARIC or by indicating your wishes at your annual ARIC phone call.

Will you give my earlier information to my proxy?

No, all of your information is strictly confidential and will not be provided to your proxy.

What would you like me to do now?

Using the attached form please indicate whom you have chosen to be your proxy. Please indicate his/her name, contact information, relationship to you, sign the form and mail it to the ARIC field center in the enclosed envelope.

We have sent a copy of this form for your own records and one to give to your proxy. This material should be kept by him/her so he/she understands your wishes as a participant in the ARIC Study.

If you have any questions call Mr/Ms. ARIC Study Manager at (xxx) xxx-xxxx

Thank you for your continued dedication to the ARIC Study!



Participant Name:				ARIC ID:
F	ïrst	Last	MI	
I have named as my proxy: _	(Nan	ne of persor	n you choose as A	RIC Proxy)
Relationship:				-
Proxy Address:				
He/she has the authority to p obtain hospital records or phy				to sign a Medical Release Form to
Participant's Signature			-	Date
Witness			-	Date
Complete only if participant is his/her direction in the presence			nd witness.	signed the Participant's name above at
(ivanic)			(J	
		-	(City/Tow	n) (State)
<i>Optional</i> : If my ARIC Proxy is Proxy:	s unwilling	or unable	e to serve, then	I appoint as my Alternate ARIC
(name	e of persoi	n you cho	ose as your alt	ernate proxy)
of(street)	(city/to	wn)	(state)	(phone)